TAX RETURN FILING INSTRUCTIONS

** FORM 990 PUBLIC DISCLOSURE COPY **

FOR THE YEAR ENDING

JUNE 30, 2009

Prepared for	CHATHAM UNIVERSITY
	WOODLAND ROAD PITTSBURGH, PA 15232
Prepared by	SCHNEIDER DOWNS & CO., INC. 1133 PENN AVENUE PITTSBURGH, PA 15222
Amount due or refund	NOT APPLICABLE
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	NOT APPLICABLE
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	THIS COPY OF THE RETURN IS PROVIDED ONLY FOR PUBLIC DISCLOSURE PURPOSES. ANY CONFIDENTIAL INFORMATION REGARDING LARGE DONORS HAS BEEN REMOVED.

** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

Α	For th	e 2008 calendar year, or tax year beginning $$	<u>J</u> UN 30, 2009	
В	Check if applicab	useins	D Employer identifi	cation number
	Addre	ess label or CHATHAM UNIVERSITY		
	Name	type. Doing Business As	25-0	717890
	lnitial returr	Number and street (or P.U. box if mail is not delivered to street address) Hoom/s	uite E Telephone numbe	r
L	Termi ation	Instruc-WOODLAND ROAD	412-	365-1100
	Amer return	Gity or town, state or country, and ZiP + 4	G Gross receipts \$	68,519,769.
	☐Appli tion_	PITTSBURGH, PA 15232	H(a) Is this a group re	
	pend	F Name and address of principal officer:DR. ESTHER L. BARAZZON	E for affiliates?	Yes X No
		SAME AS C ABOVE	H(b) Are all affiliates inc	cluded? Yes No
1	Tax⋅ex	empt status: X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527	If "No," attach a	list. (see instructions)
J '	Websi	te: > WWW.CHATHAM.EDU	H(c) Group exemption	n number 🕨
K	Type of	organization: X Corporation Trust Association Other ▶ L	ear of formation: 1869	♪ State of legal domicile: PA
P	art I	Summary		
ø	1	Briefly describe the organization's mission or most significant activities: PROVISIO	N OF UNDERGRA	DUATE AND
Governance		GRADUATE EDUCATION.		
rna	2	Check this box if the organization discontinued its operations or disposed of r	nore than 25% of its asset	S.
Ş	3		3	28
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)		27
တ္	5	Total number of employees (Part V, line 2a)		1544
itie	6	Total number of volunteers (estimate if necessary)		50
Activities &	1 -	Total gross unrelated business revenue from Part VIII, line 12, column (C)		-81,414.
ď		Net unrelated business taxable income from Form 990-T, line 34		-135,420.
	<u> </u>	Total Marada Scotlage (Salas Marada Maria Follows) (1911) Oct 1911) Oct 1911	Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)	12,609,843.	4,455,604.
nge	9	Program service revenue (Part VIII, line 2g)	35,875,097.	42,099,709.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,581,600.	575,992.
ď	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	68,796.	62,325.
	1		50,135,336.	
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	7,820,150.	8,905,554.
	1	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	7,020,130.	0,300,004.
	1	Benefits paid to or for members (Part IX, column (A), line 4)	16,963,103.	19,281,306.
Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	10,303,103.	19,401,300.
ğ	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
Ä	b	Total fundraising expenses (Part IX, column (D), line 25) 1,009,365.	00 705 601	22 100 E41
_	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	22,705,681.	22,108,541.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	47,488,934.	
- W	19	Revenue less expenses. Subtract line 18 from line 12	2,646,402.	-3,101,771.
Net Assets or Fund Balances			Beginning of Year	End of Year
SSe	20	Total assets (Part X, line 16)	148,486,528.	150,732,876.
함	21	Total liabilities (Part X, line 26)	50,633,092.	69,817,984.
픉	22	Net assets or fund balances. Subtract line 21 from line 20	97,853,436.	80,914,892.
Pê	art II	Signature Block		
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme and complete. Declaration of preparer (other than officer) is based of all information of which preparer has any knowle	nts, and to the best of my knowled edge.	ge and belief, it is true, correct,
		11/2/1/2 Lore Ille	1 8-/2	4/12
Sig	n	Cinchus of officer	Doto Doto	7//()
Her	е	Signature of officer	Date	
		Type or print name and title	DMIN	
Paid		Preparer's Date Strolog	self- (see in:	er's identifying number structions)
	arer's	orginatory / / / / -	employed 🕨 📗	
•	Only	Firm's name (or yours if SCHNEIDER DOWNS & CO., INC.	EIN ▶	
	-···y	self-employed), address, and 1133 PENN AVENUE	ŀ	
		ZIP+4 PITTSBURGH, PA 15222	Phone no. ► (412)261-3644
May	the IF	RS discuss this return with the preparer shown above? (see instructions)		Ves No

Form	8868 (Rev. 4-2009)			Page 2
• If y	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this be	эх		> X
_	Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed			
• If y	ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).			
Par	t II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no c	opies n	eeded).	
Туре	or Name of Exempt Organization	Empl	oyer identifica	ation number
print	CHATHAM UNIVERSITY	2	5-071789	90
File by extended due data filing the	Number, street, and room or suite no. If a P.O. box, see instructions.	For IF	RS use only	
return.	See City, town or post office, state, and ZIP code. For a foreign address, see instructions.			
$\overline{}$	k type of return to be filed (File a separate application for each return): Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720		rm 5227 rm 6069	Form 8870
STOP	l Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	sly file	d Form 8868.	
Te • If t	JENNIFER LUNDY e books are in the care of ► WOODLAND ROAD - PITTSBURGH, PA 15232 lephone No. ► (412)365-1145 FAX No. ► the organization does not have an office or place of business in the United States, check this box	is is for	the whole gro	up, check this
	I request an additional 3-month extension of time until MAY 15, 2010.	membe	ers the extensi	on is ioi.
4 5	For calendar year, or other tax year beginning	JUN	30. 200)9 .
	If this tax year is for less than 12 months, check reason: Initial return Final return		Change in acco	
	State in detail why you need the extension		3	.
	ADDITIONAL TIME IS REQUIRED TO GATHER THE INFORMATION	NEC	ESSARY 1	O FILE
	A COMPLETE AND ACCURATE RETURN	T -1		
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	0.	\$	
	nonrefundable credits. See instructions. If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated	8a	Φ	
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid			
	previously with Form 8868.	8b	\$	
	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit	00	φ	
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	N/A
	Signature and Verification		<u> </u>	
Under it is tru	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the e, correct, and complete, and that I am authorized to prepare this form.			
	ure Alekan Bled C.O.A Title CPA	Date	≥ 2/8	1/2010
	•		Form 88 6	38 (Rev. 4-2009)

823832 05-26-09 Form **8868** (Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

 If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box	this form)	•
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and Part I only		
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request of file income tax returns.	st an exter	nsion of time
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extended below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 elections automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite of you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electron www.irs.gov/efile and click on e-file for Charities & Nonprofits.	ronically i r consolid	f (1) you want the additional ated Form 990-T. Instead,
Type or Name of Exempt Organization	Emp	loyer identification number
CHATHAM UNIVERSITY	2	25-0717890
File by the due date for filing your WOODLAND ROAD Number, street, and room or suite no. If a P.O. box, see instructions.		
return. See instructions. City, town or post office, state, and ZIP code. For a foreign address, see instructions. PITTSBURGH, PA 15232		
Check type of return to be filed (file a separate application for each return):		
Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 990-EZ Form 990-T (trust other than above) Form	n 4720 n 5227 n 6069 n 8870	
JENNIFER LUNDY • The books are in the care of ▶ WOODLAND ROAD - PITTSBURGH, PA 15232 Telephone No. ▶ (412)365-1145 • If the organization does not have an office or place of business in the United States, check this box • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) box ▶ □ . If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs or	If this is fo	or the whole group, check this
I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time FEBRUARY 15, 2010 , to file the exempt organization return for the organization name is for the organization's return for: Calendar year or X tax year beginning JUL 1, 2008 , and ending JUN 30, 2009	ed above.	The extension
2 If this tax year is for less than 12 months, check reason: Initial return Final return		Change in accounting period
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		-
tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		
See instructions.	3c	\$ N/A
Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and F	orm 8879	EO for payment instructions.
LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev. 4-2009)

Га	Office of Negative Schedules			T
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		7.7	
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	_3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	X	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and	1		
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	88	X	
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide	1		
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10_	X	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?			
	If "Yes," complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was			
	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	Х	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	Х	
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		Х
b	The state of the s			
~	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity	}		
	located outside the United States? If "Yes," complete Schedule F, Part !!	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals	10		
	located outside the United States? If "Yes," complete Schedule F, Part III	16	х	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		х
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	X	
	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	-20_	-23	
24a	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K.			
	If "No", go to question 25	24a	X	
.	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		X
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	275		
C		24c		X
	any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	-	X
		240		47
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	or-		Х
,	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Δ
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a			w
	prior year? If "Yes," complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	_	ļ	~~
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial	_		77
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	000 ::	X
		Form	99U (3	2008)

Part IV Checklist of Required Schedules (continued) Yes No During the tax year, did any person who is a current or former officer, director, trustee, or key employee: a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other X person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV 28a b Have a family member who had a direct or indirect business relationship with the organization? Х If "Yes," complete Schedule L, Part IV c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV X 28c Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M X 29 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M X 30 Did the organization liquidate, terminate, or dissolve and cease operations? 31 If "Yes," complete Schedule N, Part I Х 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Х Schedule N, Part II 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I X Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 Х 34 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 X 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 X

Did the organization conduct more than 5% of its activities through an entity that is not a related organization

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.

Form 990 (2008)

Х

Par	TV Statements Regarding Other IRS Filings and Tax Compliance					
		1 1	Г		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of					
	U.S. Information Returns, Enter -0- if not applicable	1a_	2595			
	Enter the number of Forms W-2G included in line 1a. Enter ·0· if not applicable		0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and re-	eporta	ble gaming		1	
	(gambling) winnings to prize winners?	i	********	1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		3544			
	filed for the calendar year ending with or within the year covered by this return		1544		.,	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns			2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see				v	
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered			3a	X	
			**************************************	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other			.	Х	
	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	197	4a	Λ	
b	If "Yes," enter the name of the foreign country: CAYMAN ISLANDS Continued to the foreign country: CAYMAN ISLANDS	Donle		[
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Financial Accounts.	Dalik	mu			
E.	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa			5b		X
	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity			-05		
U	Tax Shelter Transaction?		t	5c		
ßа	Did the organization solicit any contributions that were not tax deductible?			6a		Х
	If "Yes," did the organization include with every solicitation an express statement that such contribut					
~	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more	e than	\$75?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as req	uired			
	to file Form 8282?	······	**********	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		1		
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p	erson	al	. 1		
	benefit contract?			7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control			7f		X
	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g_		X
	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0			7h		X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and sec					
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring or					
_	excess business holdings at any time during the year?			8_		-
	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			9a		
	Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
	Section 501(c)(7) organizations. Enter: N/A			90		
	Initiation fees and capital contributions included on Part VIII, line 12	10a		•		
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
	Section 501(c)(12) organizations. Enter: N/A					
	Gross income from members or shareholders	11a				
	Gross income from other sources (Do not net amounts due or paid to other sources against		<u></u>			
	amounts due or received from them.)	11b				
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
				Form	990 ((2008)

Form 990 (2008) CHATHAM UNIVERSITY 25-0717890 Pa

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

<u> 260</u>	tion A. Governing Body and Management			1
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O. See instructions.			1
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent 1b 27	1		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			1
	officer, director, trustee, or key employee?	2_	<u> </u>	X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3	<u> </u>	X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6	<u> </u>	X
7a	• • • • • • • • • • • • • • • • • • • •			
	governing body?	7a_	X	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	ļ	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year		1	
	by the following:			
	The governing body?	8a	X	
	Each committee with authority to act on behalf of the governing body?	8b	X	
9a	Does the organization have local chapters, branches, or affiliates?	9a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	9b		<u> </u>
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must			
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	<u> </u>
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		<u>X</u>
Sec	tion B. Policies	· . · · · · · · · · · · · · · · · · · ·	r	,
			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	<u> </u>
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	X	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this is done	12c	Х	
13	Does the organization have a written whistleblower policy?	13	X	<u> </u>
14	Does the organization have a written document retention and destruction policy?	14	X	<u> </u>
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
а	The organization's CEO, Executive Director, or top management official?	15a	X	
b	Other officers or key employees of the organization?	15b	X	
	Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		<u>X</u>
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			,
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶PA			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, at	id fina	ncial	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organiza	ion: 🕨	·	
	JENNIFER LUNDY - (412)365-1145	· · · · ·		
	WOODLAND ROAD, PITTSBURGH, PA 15232			
832006		_	വവ	

Employees, and Independent Contractors

25 - 0717890Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099 MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations,

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average			Pos	C)	<u> </u>		(D) Reportable	(E) Reportable	(F) Estimated
rano aro mo	hours per	 `				app	oly)	compensation from	compensation from related	amount of other
	week	Individual trustee or director				g		the organization	organizations (W-2/1099-MISC)	compensation from the
		nstee 0	nstitutional trustee		92	bensa		(W-2/1099-MISC)	(44-27 1099-141130)	organization
*	1	dualt	rgour	_	Key employee	st con	a			and related
			institu	Officer	Key e	Highest compensated employee	Form			organizations
G. NICHOLAS BECKWITH III		T			<u> </u>	ļ				
TRUSTEE	2.80	x						0.	0.	0.
LOUISE R. BROWN										
TRUSTEE	2.20	X			_			0.	0.	0.
CYNTHIA BUNTON								-		
TRUSTEE	2.20	X	ļ			_		0.	0.	0.
JANE BURGER			ļ.						_	_
TRUSTEE	2.20	X	-	ļ	ļ	ļ		0.	0.	0.
KAREN LAKE BUTTREY	0 00							_	_	•
TRUSTEE	2.20	X				ļ		0.	0.	0.
ANNETTE CALGARO	2 20	٦,		ŀ				0.		0
TRUSTEE MARTHA H. CARSON	2.20	^					<u> </u>	0.	0.	0.
TRUSTEE	2.20							0.	0.	0.
EDITH S. CHAMP	4.40	1						0.	V •	<u>V.</u>
TRUSTEE	2.20	x	ŀ					0.	0.	0.
LYNETTE CHARITY, M.D.	2.20	-		<u> </u>						
TRUSTEE	2.20	x						0.	0.	0
WILLIAM S. DIETRICH II										
TRUSTEE	2.20	X						0.	0.	0.
FREDDIE FU -ENT 2/13/09										
TRUSTEE	2.20	X						0.	0.	0.
LENA G. GOLDBERG, ESQ.					ĺ					
TRUSTEE	2.20	X				<u> </u>		0.	0.	0.
JOAN GULLEY (EXITED								_	_	
10/08) TRUSTEE	2.80	X			<u> </u>			0.	0.	0.
GRETCHEN E. HART						[•
TRUSTEE	2.20	X						0.	0.	0.
BARBARA S. HEFFER	2 20	77						,	0	0
TRUSTEE	2.20	X				ļ		0.	0.	0.
DIANE HOLDER (ENT 6/13/08) TRUSTEE	2.20	Х						0.	0.	٥
CORDELIA SURAN JACOBS	4.40	Δ						V •	0.	<u>0.</u>
TRUSTEE	2.20	х						0.	0.	0.
92207 10 10 00	2 • 20	42						J • 1		Earm 990 (2008)

832007 12-18-08

Form **990** (2008)

Part VII Section A. Officers, Directors, Tru				s. a	nd l	Hiah	nest	Compensated Employ	rees (continued)	O JU Fage U
(A)	(E)	(F)								
Name and title	(B) Average			-	C) ition	1		(D) Reportable	Reportable	Estimated
	hours	(c	heck	(all	that	app	ıly)	compensation	compensation	amount of
	per	ğ						from	from related	other
	week	ig i		ŀ		Eg.		the organization	organizations (W-2/1099-MISC)	compensation from the
		stee	ruste			Sel Sa	ĺ	(W-2/1099-MISC)	(11 E) 1000 Mileo)	organization
		nal tru	ona!		ploye	E e e				and related
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Forme			organizations
JOANNE LAIPSON (ENT						ļ				
10/24/08) TRUSTEE	2.20	X					<u> </u>	0.	0.	0.
JANE MURPHY										
TRUSTEE	2.20	X				<u> </u>	L	0.	0.	0.
DIANE PETERSON										
TRUSTEE	2.20	X				<u> </u>		0.	0.	0.
JOSEPH SANFILIPPO										
TRUSTEE	2.20	X					ļ	0.	0.	0.
ANDREW STOCKEY (EXITED								_	_	_
8/11/09) TRUSTEE	2.20	X			<u> </u>	-		0.	0.	0.
BONNIE WESTBROOK VANKIRK									_	_
TRUSTEE	2.20	X						0.	0.	0.
NANCY FOLLETT WAICHLER	0 00	`								•
TRUSTEE	2.20	X			ļ	ļ	ļ	0.	0.	0.
MARGARET WHITFORD (ENT	0 00	:								^
6/12/09) TRUSTEE	2.20	X			-	-		0.	0.	0.
S. MURRAY RUST III	2 50	.,		4,5		١.	ļ			^
CHAIR GLGO BALK	3.50	X		X		 		0.	0.	0.
SIGO FALK VICE CHAIR	2.80	Х		Х				0.	0	0
	4.00	Λ		Λ			L	1,275,358.	0.	0. 542,801.
1b Total	in tolube re-				the	n & 4	<u> </u>	·	<u> </u>	344,0U1.
•	•							•		8
compensation from the organization				.,,						0

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
PARKHURST DINING SERVICES		
PO BOX 644091, PITTSBURGH, PA 15264	FOOD SERVICE	1,574,517.
RED HOUSE COMMUNICATIONS INC.		. "
19080 SARAH STREET, PITTSBURGH, PA 15203	ADVERTISING	481,710.
IKON FINANCIAL SERVICES	PRINTING/POSTAL	
PO BOX 41564, PHILADELPHIA, PA 19101	SERVICES	472,918.
ROTHSCHILD DOYNO ARCHITECTS	ARCHITECTURAL	
2847 PENN AVENUE, PITTSBURGH, PA 15222	SERVICES	330,050.
ST. MORITZ BUILDING SERVICES	SECURITY/MAINTENANCE	
PO BOX 280, INDIANA, PA 15701	SERVICES	224,039.
2 Total number of independent contractors (including those in 1) who received m	ore than \$100,000 in compensation	
from the organization > 34		

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form 990 (2008)

1 6	IT VI	II Statement of Rever	nue					
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
tions, gifts, grants er similar amounts	e	Federated campaigns Membership dues Fundraising events Related organizations Government grants (contribut All other contributions, gifts, gran	1b 1c 1d	1,699,124.				
Contributions, and other simi		similar amounts not included about Noncash contributions included in lines Total. Add lines 1a-1f	1a-1f: \$	2,756,480. 89,844.	4455604.			
	2 a	TUITION AND FEE AUXILIARY ENTER	S RPRISES	Business Code 900099 900099	38,174,818. 3924891.	38,174,818. 3924891.		
Program Service Revenue	c d e	+		:				
<u>g</u>	f	All other program service reve						
	g	Total. Add lines 2a-2f			42,099,709.			
	3	Investment income (including other similar amounts) Income from investment of tax			2115103.		-50,146.	2,165,249.
	5	Royalties						
		Gross Rents	1 ' '	1				
		Less: rental expenses						+ 5,
		Net rental income or (loss)		>	62,325.	·	-31,268.	93,593.
		Gross amount from sales of	(i) Securities	(ii) Other				
ŀ		assets other than inventory	17 393 021.					
	b	Less: cost or other basis						
		and sales expenses						
		Gain or (loss)						
une		Net gain or (loss)Gross income from fundraising including \$		······	-1,539,111.			-1,539,111.
Other Revenu	b	contributions reported on line Part IV, line 18 Less: direct expenses	1c). See a					
0	c	Net income or (loss) from fund Gross income from gaming ac	Iraising events tivities. See	>				
		Part IV, line 19 Less: direct expenses	b					
	10 a	Net income or (loss) from gam Gross sales of inventory, less and allowances Less: cost of goods sold	returns a					
-		Net income or (loss) from sales Miscellaneous Revenue	s of inventory					
	11 a	Wilscellarieous i leveriue					i	
	b c							
	d	All other revenue						
	۵	Total. Add lines 11a-11d		>				
	•						-81,414.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

Grates and other assistance to governments and organizations in the U.S. See Part N, fine 21 2 2 3 3 3 3 3 3 3 3		All other organizations must com		not required to compl	ete columns (B), (C), an	
organizations in the U.S. Sae Part IV, line 21 Grants and other assistance to individuals in the U.S. Sae Part IV, line 22 Grants and other assistance to governments, organizations, and individuals outside the U.S. Sae Part IV, line 25 and 16 Bonefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (a festified under section 4858(f)) and passons described in section 4958(c)(3/8) Pertian plant contributions (ficulde section 4018) and section 403(b) employer (ficulde section 4018) and section 403(b) employer (ficulde section 4018) and section 403(b) employer (ficul			(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	
2 Gards and other assistance to individuals in the U.S. See Part IV, line 22 3 Graft a mark other assistance to governments, organizations, and individuals outside the U.S. See Part IV, line 15 and 16 4 Benefits patt to or for members 6 Compensation of current officines, discotors, trustees, and key employees 1 Compensation or included above, it disqualified persons (as defined under section 4588(f)(1) and persons discobed in section 4588(f)(1) and pe	1	-				
A comparation, and individuals outside the U.S.	2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	8,905,554.	8,905,554.		
### despits of or for members 186, 417 467,964 79,519	3	organizations, and individuals outside the U.S.				
5 Compensation of current officers, directore, trustees, and key employees (2009) (1) and persons described in section 498(f)(11) and section 498(f) employer contributions) (1,386,421,767,245,574,145,45,031,125,433,465,248,232,310,47,875,116,245,245,248,232,310,47,875,116,245,248,232,310,47,875,116,245,248,232,310,47,875,116,248,248,248,232,310,47,875,116,248,248,248,232,310,47,875,116,248,248,248,232,310,47,875,116,248,248,248,232,310,47,875,116,248,248,248,232,310,47,875,116,248,248,248,248,248,248,248,248,248,248	4					
6 Compensation not included above, to disqualified persons (as defined under section 4586(p(3)8) 7 Other salaries and wagas 8 Pension plan contributions (include section 401(k) and seation 402(k) employer contributions) 1,105,443, 775,964, 273,376, 56,103 9 Other employee benefits 1,125,443, 775,964, 273,376, 56,103 10 Payroll taxes 1,125,433, 845,248, 232,310, 47,875 11 Foss for services (non-employees): a Management b Legal 104,288, 104,	5	Compensation of current officers, directors,				
persons (secribed in section 4958(n)(1)) and persons described in section 4958(n)(3)(8) 7 Other employee senefits 8 Pension plan contributions (include section 4018) and section 4050) employee contributions) 9 Other employee benefits 1, 386, 421, 767, 245, 574, 145, 45, 031 10 Payroll taxes 1, 125, 433, 845, 248, 232, 310, 47, 875 11 Foss for sorvices (non-employees): a Management b Legal 104, 288, 104, 288, 232, 310, 47, 875 4 Lobbying 103, 070, 103		trustees, and key employees	733,900.	186,417.	467,964.	79,519.
Parsons described in section 4958(c/3)(8) 14,930,109 11,327,151 3,004,806 598,152	6					
7 Other salaries and wages 8 Pension plan contributions (include section 401ty) 9 Other employee benefits 1,386,421,767,245,574,145,45,031 10 Payroll taxes 1,125,433,845,248,232,310,47,875 11 Fees for services (non-employees): a Managament b Legal 104,288,103,070,103,070,103,070,104,288,103,070,104,288,103,070,104,288,103,070,104,288,103,070,104,288,103,070,104,288,104,28						
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) 9 Other employee benefits 1,386,421. 767,245. 574,145. 45,031 10 Payroll taxes 1,125,433. 845,248. 232,310. 47,875 11 Fees for services (non-employees): a Management b Legal 104,288. 104,288. c Accounting 1 103,070. 103,070. d Lobbying e Professional fundraising services. See Part IV, life 17 Investment management fees g Other 1,159,294. 686,135. 393,335. 79,824 2 Advertising and promotion 1,159,294. 686,135. 393,335. 79,824 2 Advertising and promotion 2,595,224. 34,465. 560,758. 1 1 (Information technology 1,102,263. 973,569. 128,694. 1 (Normation technology 1,102,263. 973,569. 128,694. 1 (Normation technology 1,38,101. 138,101. 138,101. 1 (Travel 1 Payments of travel or entertainment expenses for any federal, state, or local public officials 1 Conferences, conventions, and meetings 1 Interest 2 Depreciation, depletion, and amortization 2 Insurance 3 (2,118,949. 2,118,949. 2 (2,118,949. 2,118,949. 3 (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4						
and section 403(b) employer contributions) Other employee benefits 1, 105, 443. 775, 964. 273, 376. 56, 1.03 Other employee benefits 1, 1386, 421. 767, 245. 574, 145. 45, 031 17 Fees for services (non-employees): a Management Legal. 104, 288. 104, 288. c Accounting. 103, 070. 103, 070. d Lobbying Professional fundraising services. Sea Part IV, line 17 f Investment management fees Other. 1, 159, 294. 686, 135. 393, 335. 79, 824 Advertising and promotion 595, 224. 34, 465. 560, 758. 11 Office expenses 2, 402, 709. 1, 324, 605. 1, 021, 068. 57, 036 Information technology 1, 102, 263. 973, 569. 128, 694. Royalties Conferences, conventions, and meetings Interest 2, 118, 949. 2, 118, 949. Payments of travel or entertainment expenses for any federal, state, or local public officials 20 Insurance 2, 118, 949. 2, 118, 949. 2, 118, 949. Payments to affiliates 2, 118, 949. 2, 118	-		14,930,109.	11,327,151.	3,004,806.	598,152.
9 Other employee benefits 1, 386, 421, 767, 245, 574, 145, 45, 031 1	8		1 105 445	775 064	003 306	FC 400
10 Payroll taxes	_					
11 Fees for services (non-employees): a Management b Legal	_					
a Management b Legal			1,145,433.	845,248.	<u> </u>	4/,8/5.
b Legal						
C Accounting d Lobbying e Professional fundraising services. See Part IV, line 17 f Investment management fees g Other 1,159,294. 686,135. 393,335. 79,824 2 Advertising and promotion 595,224. 34,465. 560,758. 1 13 Office expenses 2,402,709. 1,324,605. 1,021,068. 57,036 14 Information technology 1,102,263. 973,569. 128,694. 16 Royalties Cocupancy 138,101. 138,101. 17 Travel 865,733. 735,902. 97,133. 32,698 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Ofter expenses Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) 2 OVERHEAD ALLOCATION 2 SERVICE CONTRACTS 2 TUITION REMISSION 3 OVERHEAD SUBSCRIPTIONS 4 FAIL AND SUBSCRIPTIONS 5 FOOD SERVICE 5 Total functional expenses Add lines 1 through 24f 5 Total functional expenses Add lines 1 through 24f 5 Total functional expenses Add lines 1 through 24f 5 Total functional expenses Add lines 1 through 24f 5 Total functional expenses Add lines 1 through 24f 5 Total functional expenses Add lines 1 through 24f 5 Joint Costs. Check here			104 200		104 200	
d Lobbying e Professional fundraising services. See Part IV, line 17 f Investment management fees g Other						
e Professional fundraising services. See Part IV, line 17 f Investment management fees g Other			103,070.		103,070	
f Investment management fees 118,351. 118,351. 393,335. 79,824 34,465. 360,758. 1 130,759.294. 34,465. 360,758. 1 130,759.294. 34,465. 360,758. 1 130,739. 128,694. 140,739. 128,694. 140,739. 128,694. 140,739. 140,						
g Other			118 351		118 351	
12 Advertising and promotion				686 135		79 824
13 Office expenses 2,402,709 1,324,605 1,021,068 57,036 14 Information technology 1,102,263 973,569 128,694 15 Royalties						
14 Information technology 1,102,263. 973,569. 128,694. 16 Royalties 138,101. 138,101. 17 Travel 865,733. 735,902. 97,133. 32,698 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 2.118,949. 2,118,949. 20 Interest 2,118,949. 2,118,949. 2,118,949. 21 Payments to affiliates 3,325,881. 3,073,717. 252,164. 23 Insurance 532,223. 693. 531,530. 24 Other expenses, Itemize expenses not covered above. (Expenses grouped together and labeled misscellaneous may not exceed 5% of total expenses shown on line 25 below.) 4,694,601. 4,201,730. 492,871. a OVERHEAD ALLOCATION 4,694,601. 4,201,730. 492,871. b SERVICE CONTRACTS 2,582,330. 1,257,597. 1,332,235. 1,498. c TUITION REMISSION 418,850. 418,850. 418,850. 418,850. 418,850. d DUES AND SUBSCRIPTIONS 261,961. 119,370. 136,647. 5,944. 5,944.						
16 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 11 Depreciation, depletion, and amortization 12 Depreciation, depletion, and amortization 13 Insurance 14 Other expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) 18 Description of the expenses shown on line 25 below.) 19 Conferences, conventions, and meetings 10 Interest 11 Payments to affiliates 12 Depreciation, depletion, and amortization 13 Ja25, 881. 3,073,717. 252,164. 15 Ja223. 693. 531,530. 16 Other expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) 10 DUES ADD SUBSCRIPTIONS 10 DUES AND SUBSCRIPTIONS 11 Ja23, 235. 1,498. 12 Ja32, 235. 1,498. 13 Ja2, 210. 4,201,730. 492,871. 14 Ja23, 235. 1,498. 15 Ja32, 235. 1,498. 16 Ja32, 237. 1,323, 235. 1,498. 17 Ja32, 235. 1,498. 18 Ja32, 101. 138		Information technology				0,,000.
138,101. 138,101. 138,101. 17 Travel 865,733. 735,902. 97,133. 32,698 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 2,118,949. 2,18,949. 2,18,949. 2,18,949. 2,18,949. 2,18,949. 2,18,949. 2,18,949. 2,18,949. 2,18,949. 2				2,0,000	220,0321	**************************************
17 Travel			138.101.	138.101.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings interest	17				97,133.	32,698.
for any federal, state, or local public officials Conferences, conventions, and meetings Interest Int	18					
19 Conferences, conventions, and meetings 20 Interest 2 Payments to affiliates 22 Depreciation, depletion, and amortization 3 , 3 2 5 , 8 8 1 . 3 , 0 7 3 , 7 1 7 . 2 5 2 , 1 6 4 . 23 Insurance 3						
21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) 25 OVERHEAD ALLOCATION 26 DUES AND SUBSCRIPTIONS 27 TUITION REMISSION 28 DUES AND SUBSCRIPTIONS 29 EPOOD SERVICE 30 All other expenses 30 A 25 A 80 A 3 A 7717 A 252 A 164 A 253 A	19	Conferences, conventions, and meetings				
22 Depreciation, depletion, and amortization 3,325,881. 3,073,717. 252,164. 23 Insurance 532,223. 693. 531,530. 24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) a OVERHEAD ALL/OCATION 4,694,601. 4,201,730. 492,871. b SERVICE CONTRACTS 2,582,330. 1,257,597. 1,323,235. 1,498. c TUITION REMISSION 418,850. d DUES AND SUBSCRIPTIONS 261,961. 119,370. 136,647. 5,944. e FOOD SERVICE 241,803. 166,367. 72,568. 2,868. f All other expenses 1,342,910. 620,339. 719,755. 2,816. 25 Total functional expenses. Add lines 1 through 24f 26 Joint Costs. Check here 1 if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	20	Interest	2,118,949.		2,118,949.	
23 Insurance	21	Payments to affiliates				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) a OVERHEAD ALLOCATION	22	Depreciation, depletion, and amortization	3,325,881.			
above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) a OVERHEAD ALLOCATION	23	***************************************	532,223.	693.	531,530.	T
b SERVICE CONTRACTS c TUITION REMISSION d DUES AND SUBSCRIPTIONS e FOOD SERVICE f All other expenses f All other expenses 2,582,330. 1,257,597. 1,323,235. 1,498. 418,850. 261,961. 119,370. 136,647. 5,944. 27,568. 2,868. 41,342,910. 620,339. 719,755. 2,816. 418,850. 418,850. 418,850. 50,944. 640,169. 13,145,867. 1,009,365. 650,295,401. 36,140,169. 13,145,867. 1,009,365. 650,295,401. 36,140,169. 13,145,867. 1,009,365. 660,295,401. 36,140,169. 13,145,867. 1,009,365. 67,500,295,401. 36,140,169. 13,145,867. 1,009,365. 67,500,295,401. 36,140,169. 13,145,867. 1,009,365.		above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)		-		
c TUITION REMISSION 418,850. 418,850. d DUES AND SUBSCRIPTIONS 261,961. 119,370. 136,647. 5,944. e FOOD SERVICE 241,803. 166,367. 72,568. 2,868. f All other expenses 1,342,910. 620,339. 719,755. 2,816. 25 Total functional expenses. Add lines 1 through 24f 50,295,401. 36,140,169. 13,145,867. 1,009,365. 26 Joint Costs. Check here ▶ ☐ if following sOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation 50,295,401. 36,140,169. 13,145,867. 1,009,365.						
d DUES AND SUBSCRIPTIONS e FOOD SERVICE f All other expenses Total functional expenses. Add lines 1 through 24f 241,803. 166,367. 72,568. 2,868. 1,342,910. 620,339. 719,755. 2,816. 25 Total functional expenses. Add lines 1 through 24f 26 Joint Costs. Check here □ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	b			1,257,597.		1,498.
e FOOD SERVICE f All other expenses 1,342,910. 620,339. 719,755. 2,816. 25 Total functional expenses. Add lines 1 through 24f 50,295,401. 36,140,169. 13,145,867. 1,009,365. 26 Joint Costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation					418,850.	, p
f All other expenses 1,342,910. 620,339. 719,755. 2,816. 25 Total functional expenses. Add lines 1 through 24f 50,295,401. 36,140,169. 13,145,867. 1,009,365. 26 Joint Costs. Check here if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation						5,944.
Total functional expenses. Add lines 1 through 24f 50,295,401. 36,140,169. 13,145,867. 1,009,365. 26 Joint Costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	е	FOOD SERVICE				2,868.
26 Joint Costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation						2,816.
SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	25		50,295,401.	36,140,169.	13,145,867.	1,009,365.
reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	26	•				
educational campaign and fundraising solicitation		,				
92010 10 19 09 Form 990 (2008)						Form 990 (2008)

		Dalarioo Grioot					
			(A) Beginning of year		(B End of		
	1	Cash - non-interest-bearing	9,364,703. 1		7,37		57
	2	Savings and temporary cash investments	2,336,312. 2		2,43		
	3		692,221. 3		1,30		
		Pledges and grants receivable, net	2,869,789. 4		$\frac{1}{2}, 89$		
	4	Accounts receivable, net	2,009,709. 4		<u> </u>	, 0 , 0	74.
	5	Receivables from current and former officers, directors, trustees, key					
	_	employees, or other related parties. Complete Part II of Schedule L	5	_			
	6	Receivables from other disqualified persons (as defined under section					
		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete					
	_	Part II of Schedule L	706 005			4,4	7 -
Assets	7	Notes and loans receivable, net	786,085. 7			4,4	:/3,
Ass	8	Inventories for sale or use	520 026 0	_	7.0	10 6	77
·	9	Prepaid expenses and deferred charges	529,936. 9			9,6	11.
	10a		ł				
	D D	Less: accumulated depreciation. Complete	72 925 042 10	0.0) 71	0 0	70
		Part VI of Schedule D			71		
	11	Investments · publicly traded securities	36,409,768. 11		5,73		
	12	Investments · other securities. See Part IV, line 11	18,239,366. 12		5,36	2,1	50.
	13	Investments - program-related. See Part IV, line 11	13	1			
	14	Intangible assets	4 402 205				20
	15	Other assets. See Part IV, line 11	4,423,305. 15		3,42		
	16	Total assets. Add lines 1 through 15 (must equal line 34)	148,486,528. 16		7.73		
	17	Accounts payable and accrued expenses	4,036,402. 17		5,55		
	18	Grants payable	1,511,474. 18		L,51		
	19	Deferred revenue	1,567,430. 19		L,88		
	20	Tax-exempt bond liabilities	38,908,784. 20	57	7,17	8,3	90.
es	21	Escrow account liability. Complete Part IV of Schedule D	21				· · · · · ·
iii.	22	Payables to current and former officers, directors, trustees, key employees,	'				
Liabilities		highest compensated employees, and disqualified persons. Complete Part II					
_		of Schedule L	22	:			
	23	Secured mortgages and notes payable to unrelated third parties	1,705,687. 23	1			
	24	Unsecured notes and loans payable	24				
	25	Other liabilities. Complete Part X of Schedule D	2,903,315. 25		2,69		
	26	Total liabilities. Add lines 17 through 25	50,633,092. 26	69	81,81	7,9	84.
		Organizations that follow SFAS 117, check here 🕨 🗓 and complete				1.1	
Ses		lines 27 through 29, and lines 33 and 34.				_	
and	27	Unrestricted net assets	39,913,790. 27	36	5,54	7,7	59.
Bal	28	Temporarily restricted net assets	22,444,087. 28		3,31		
힏	29	Permanently restricted net assets	35,495,559. 29	35	5,04	8,1	71.
교		Organizations that do not follow SFAS 117, check here 🕨 🔲 and					
р		complete lines 30 through 34.					
Net Assets or Fund Baland	30	Capital stock or trust principal, or current funds	30	<u> </u>			
Ass	31	Paid-in or capital surplus, or land, building, or equipment fund	31				
e	32	Retained earnings, endowment, accumulated income, or other funds	32				
z	33	Total net assets or fund balances	97,853,436. 33	80	91,	4,8	92.
1	34	Total liabilities and net assets/fund balances	148,486,528. 34	150	<u>73,73</u>	2,8	<u>76.</u>
Par	t XI	Financial Statements and Reporting				132	
		" " t t t T 200 T 0 t TT 1	٦			Yes	No
1		unting method used to prepare the Form 990: Cash Accrual	Other				37
		the organization's financial statements compiled or reviewed by an independent			2a	7,	X
		the organization's financial statements audited by an independent accountant?			2b	X	
		s" to lines 2a or 2b, does the organization have a committee that assumes respon					
		v, or compilation of its financial statements and selection of an independent according			2c	X	<u> </u>
		result of a federal award, was the organization required to undergo an audit or aud	_			,.	
		nd OMB Circular A-133?			3a	X	
b	If "Ye	s," did the organization undergo the required audit or audits?			3b	X	
332011	12-18-	08			Form	990 (2008)

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2008 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Employer identification number

			I UNIVERSITY						<u> </u>	-0/1 <i>/</i>	<u> 890</u>	<u> </u>
Part I	Reason	for Public Char	rity Status (All organi	zations mu	ist comple	te this par	t.) (see ins	tructions)				
The orga	nization is not	a private foundation	because it is: (Please ch	neck only o	ne organi	zation.)						
1 🗀	¬		s, or association of chur				(b)(1)(A)(i).				
2 X	7		7 0(b)(1)(A)(ii). (Attach Sc									
3	1		ital service organization			170(b)(1)	(A)(iii). (At	tach Sche	dule H.)			
4	•		operated in conjunction							e hospita	l's nan	ne,
T L	city, and sta			, 0, 1100				~~	.,,			-,
_	• •	• • • • • • • • • • • • • • • • • • • •	benefit of a college or u	niversity o	wood or o	paratori b	a dovoro	montal uni	t described	l in		
5	-		-	inversity O	WINGO OF O	ociated by	a guvein	montal util	. 003011080	4 11 1		
	7)(b)(1)(A)(iv), (Compl	•		_1:	4964.5	437.437.3					
6	1	•	ent or governmental un				., ., .					
7	-		eives a substantial part	of its supp	ort from a	governme	ental unit d	or from the	general pu	iplic desc	cribed	ın
r	7	(b)(1)(A)(vi). (Comple										
8	A community	y trust described in s	section 170(b)(1)(A)(vi).	(Complete	Part II.)							
9	-	•	eives: (1) more than 33						-	-		
	activities rela	ated to its exempt fu	nctions - subject to certa	ain excepti	ons, and (2) no more	than 33	1/3% of its	support fr	om gross	invest	tment
	income and	unrelated business t	axable income (less sec	tion 511 ta	ıx) from bu	isinesses a	acquired b	y the orga	nization af	ter June 3	30, 197	75.
	See section	509(a)(2). (Complete	e the Part III.)									
10 🗔	3		perated exclusively to te	st for publ	ic safety.	See sectio	n 509(a)(4	4). (see ins	tructions)			
11 🗀	3	•	perated exclusively for the							urposes o	of one	or
	-		ations described in secti		_				-			
			organization and compl		-		,		,(,-			
	а Туре			с 🔲 Тур			tegrated		d 🔲 .	Type III - (Other	
			at the organization is not			•	-	r mara die				an
e L												
		_	han one or more publicl		_				9(a)(1) 01 Se	CHOIT SUS	3(a)(∠).	
f	•		tten determination from	the IHS tha	atitisa ly	pe I, Type	II, or Type	∋ III ≑				·
	• • •	rganization, check th										. L
g	·		organization accepted a									T
	(i) A perso	on who directly or ind	lirectly controls, either a	lone or tog	ether with	persons of	lescribed	in (ii) and (iii) below,		Yes	No
	the gov	erning body of the s	upported organization?			• • • • • • • • • • • • • • • • • • • •				11g(i)	ļ	
	(ii) A family	member of a persor	n described in (i) above?) •••••••						11g(ii)	<u> </u>	
	(iii) A 35%	controlled entity of a	person described in (i)	or (ii) above	e?					11g(iii)		<u> </u>
h	Provide the f	following information	about the organizations	the organ	ization su	oports.						
		•	•	_								
(i) Nom	a of our ported	CON CIM	(iii) Type of	(iv) is the c	proanization	(v) Did you	notify the	(yi) İs	the	(vii) An	nount c	
	e of supported panization	(ii) EIN	organization		sted in your			organization (i) organiz	on in col.		nount c port	11
011	Jannzauon	Ī	(described on lines 1-9	governing	document?	(i) of you	support?	U.S	.?	Sup	ροιτ	
			above or IRC section (see instructions))	Yes	No	Yes	No	Yes	No			
			, , , , , , , , , , , , , , , , , , , ,	 	<u> </u>							
······································				 	 			 	 			
								1				
					-			-	 			
				İ								
					ļ			}				
 .												
					<u></u>							
otal												
		<u> </u>										

Schedule A (Form 990 or 990-EZ) 2008

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

	edule A (Form 990 or 990 EZ) 2008 art II Support Schedule for	-			0(b)(1)(A)(iv) ar	nd 170(b)(1)(A)(Page 2 vi)
_	(Complete only if you checke	ed the box on line 5	o, 7, or 8 of Part I.)				
	ction A. Public Support	·	1				T
Cal	endar year (or fiscal year beginning in)🕨	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organ-						
2	ization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 · 3						
5	The portion of total contributions					* ***	
	by each person (other than a governmental unit or publicly						‡
	supported organization) included on line 1 that exceeds 2% of the						
	amount shown on line 11, column (f)						
6	Public Support. Subtract line 5 from line 4.						
Sec	ction B. Total Support			_			
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on					1	
	securities loans, rents, royalties		=				
_	and income from similar sources				-	+	
9	Net income from unrelated business	1					
	activities, whether or not the				·	}	
10	business is regularly carried on Other income. Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part IV.)]	•			1	
11	Total support, Add lines 7 through 10						
	Gross receipts from related activities	, etc. (see instruction	ons)	•		12	
	First five years, If the Form 990 is fo						
Sec	organization, check this box and stortion C. Computation of Publ	o here lic Support Pe	rcentage				<u></u>
14	Public support percentage for 2008 (line 6, column (f) di	ivided by line 11,	column (f))		14	%
	Public support percentage from 2007						<u>%</u>
16a	33 1/3% support test - 2008. If the						
	stop here. The organization qualifies						
b	33 1/3% support test - 2007. If the						
	and stop here. The organization qua-		· ·				
17a	10% -facts-and-circumstances tes	-					
	and if the organization meets the "fact			•			·
1.	meets the "facts-and-circumstances"						
a	10% -facts-and-circumstances tes						
	more, and if the organization meets the organization meets the facts-and-circ						
	Private foundation. If the organization		₹	-			
-,-	Titato logitaggoti n ale organizane	did not officeral	55X 011 mile 10, 10	<u> 100, 114, 01 11</u>		edule A (Form 990	

Sch	edule A (Form 990 or 990-EZ) 2008						Page 3
Pa	art III Support Schedule for (Organizations	Described in	Section 509(a	a)(2) (Complete only	if you checked the l	oox on line 9 of Part I
	ction A. Public Support		T	r			
Cal	endar year (or fiscal year beginning in)▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-		•				
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						1
	or expended on its behalf						+
5	The value of services or facilities						
Ŭ	furnished by a governmental unit to		•				
	the organization without charge						
6	Total. Add lines 1 - 5						1
	Amounts included on lines 1, 2, and				1		
	3 received from disqualified persons						
b	Amounts included on fines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)						
	ction B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Amounts from line 6						
	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses	1					
	acquired after June 30, 1975						
	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income, Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	the organization's	first, second, thin	d, fourth, or fifth t	tax year as a sectio	on 501(c)(3) organi	zation,
	check this box and stop here	- 	······	····	- 	······	▶□
ec	tion C. Computation of Publ	ic Support Pe	rcentage	•			
15	Public support percentage for 2008 (I	ine 8, column (f) di	ivided by line 13, c	olumn (f))		15	%
	Public support percentage from 2007					16	%
	tion D. Computation of Inves						
17	Investment income percentage for 20	08 (line 10c, colun	nn (f) divided by lin	e 13, column (f))		17	%
	Investment income percentage from 2					18	%
	33 1/3% support tasts - 2008 If the					23 1/3% and line	17 is not

Schedule A (Form 990 or 990-EZ) 2008

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ______ Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

Employer identification number

2008

	CHATHAM UNIVERSITY	25-0717890
Organization type(chec	k one):	
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	on is covered by the General Rule or a Special Rule . (Note. Only a section 501(c)(7), (8), a and a Special Rule. See instructions.)	or (10) organization can check boxes
General Rule		
	ns filing Form 990, 990·EZ, or 990·PF that received, during the year, \$5,000 or more (in mo	oney or property) from any one
Special Rules		
509(a)(1)/170(b)	01(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test on (1)(A)(vi), and received from any one contributor, during the year, a contribution of the green 1990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and	eater of (1) \$5,000 or (2) 2% of the
aggregate cont	01(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any or ributions or bequests of more than \$1,000 for use exclusively for religious, charitable, sci e prevention of cruelty to children or animals. Complete Parts I, II, and III.	
some contributi \$1,000. (If this t etc., purpose. E	01(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any organization for use exclusively for religious, charitable, etc., purposes, but these contributions did now is checked, enter here the total contributions that were received during the year for an one complete any of the parts unless the General Rule applies to this organization becable, etc., contributions of \$5,000 or more during the year.)	d not aggregate to more than n exclusively religious, charitable, ause it received nonexclusively
they must answer "No"	that are not covered by the General Rule and/or the Special Rules do not file Schedule B on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, neet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	
=	nd Paperwork Reduction Act Notice, see the Instructions Schedule se instructions will be issued separately.	B (Form 990, 990-EZ, or 990-PF) (2008)

Schedule B (F	orm 990, 990-EZ, or 990-PF) (2008)			Page 1 of 1 of Partl
Name of or	ganization		Employ	er identification number
СНАТН	AM UNIVERSITY		25	-0717890
Part I	Contributors (see instructions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribu	tions	(d) Type of contribution
1		\$124,9	85.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribu	tions	(d) Type of contribution
2		\$ <u>200,0</u>	00.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribu	tions	(d) Type of contribution
3		\$ 105,0		Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribu	tions	(d) Type of contribution
4		\$250,0	00.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	tions	(d) Type of contribution
		\$		Person Payroll Noncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	tions	(d) Type of contribution
		\$		Person Payroll Oncash Complete Part II if there is a noncash contribution.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

823452 12-18-08

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

To be completed by organizations described below.

Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

Name of org	501(c)(4), (5), or (6) organiza	tions: Complete Part III.		Emnl	oyer identification number
Ivanie or org		UNIVERSITY		Emp	25-0717890
Part I-A	To be completed b	y all organizations exem	nt under section	501(c) and section 5	27 organizations.
	See the instructions for S				
1 Provide		ation's direct and indirect politic	al campaign activities	s in Part IV.	

-		*****	•••••		
Part I-B	To be completed b	y all organizations exem	pt under section	1 501(c)(3).	
	See the instructions for S				
1 Enter th	ne amount of any excise tax	incurred by the organization und	der section 4955	▶\$	
2 Enter th	ne amount of any excise tax	incurred by organization manag	ers under section 495	55 > \$	
	_	n 4955 tax, did it file Form 4720			
		**			Yes No
	* describe in Part IV.			FO4(a) avecant acatic	m E04(a)(2)
Part I-C	•	y all organizations exem	pt under section	1 50 I(c), except secur	က ၁၀ ႏ(၄)(၁).
	See the instructions for S				
		by the filing organization for se			
		ization's funds contributed to ot			
		function expenditures. Add lines			•
		1120-POL for this year?			
		nployer identification number (El			
		if the amount was paid from the			
		separate political organization,			
If additi	onal space is needed, provi	de information in Part IV.			
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political
				filing organization's	contributions received and promptly and directly
				funds. If none, enter -0	delivered to a separate
					political organization.
					If none, enter -0
		, ,			
			}		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. LHA

Schedule C (Form 990 or 990-EZ) 2008

832041 12-18-08

Schedule C (Form 990 or 990-EZ) 2008 CHA	THAM UN	NIVERSITY		25-0	717890 Page 2
Part II-A To be completed by orga				it filed Form 5768	3
(election under section 50			hedule C for details.		
A Check if the filing organization belo	-	• •			
B Check ▶ if the filing organization che	cked box A a	nd "limited control" pr	ovisions apply.		
Limits on Lo (The term "expenditures"			.)	(a) Filing organîzation's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence pu	ıblic opinion	(grassroots lobbying)			
b Total lobbying expenditures to influence a	egislative bo	dy (direct lobbying)			
c Total lobbying expenditures (add lines 1a a	nd 1b)		,		
e Total exempt purpose expenditures (add li	nes 1c and 1	d)			
f Lobbying nontaxable amount. Enter the an	ount from th	e following table in bo	th columns.		
if the amount on line 1e, column (a) or (b) is:	The lob	bying nontaxable an	nount is:	·	
Not over \$500,000	20% of	the amount on line 1e).		
Over \$500,000 but not over \$1,000,000		00 plus 15% of the ex			
Over \$1,000,000 but not over \$1,500,000	\$175,0	00 plus 10% of the ex	cess over \$1,000,000.		·
Over \$1,500,000 but not over \$17,000,000	· ·	00 plus 5% of the exc	ess over \$1,500,000.		
Over \$17,000,000	\$1,000	.000.			
				•	
g Grassroots nontaxable amount (enter 25%					
h Subtract line 1g from line 1a. Enter 0- if line					
i Subtract line 1f from line 1c. Enter -0- if line					
j If there is an amount other than zero on eit		=		Г	Yes No
reporting section 4911 tax for this year?		eraging Period Under	· Castian FO1/h		11es1NO_
(Some organizations t columns below	hat made a s	section 501(h) electio	• •		
Lo	bbying Expe	nditures During 4-Ye	ar Averaging Period		
Calendar year (or fiscal year beginning in)) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))	·.				
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount				i si si	
(150% of line 2d, column (e))					
f Grassroots lobbying expenditures				:	

Schedule C (Form 990 or 990-EZ) 2008

Schedule C (Form 990 or 990 EZ) 2008 CHATHAM UNIVERSITY 25-0717890 Page 3

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

	(8	2)	(b)	
	Yes	No	Amoi	int
During the year, did the filing organization attempt to influence foreign, national, state or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?		X		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X		
c Media advertisements?		X		
d Mailings to members, legislators, or the public?		X		
e Publications, or published or broadcast statements?		X		
f Grants to other organizations for lobbying purposes?		X		
g Direct contact with legislators, their staffs, government officials, or a legislative body?		Х		
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		X		400
i Other activities? If "Yes," describe in Part IV				,120.
j Total lines 1c through 1i			1	<u>,120.</u>
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X		
b If "Yes," enter the amount of any tax incurred under section 4912		}		
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		501(c)(5)	or section	nn
501(c)(6). See the instructions for Schedule C for details.	,, 0000.011		, 0, 000.	J.,
TO 1(4)(4) COO HO HONGOODO OF CONTRACTOR			Yes	No
Were substantially all (90% or more) dues received nondeductible by members?		1		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?				
Part III-B To be completed by all organizations exempt under section 501(c)(4			or section	on on
501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OF				
answered "Yes." See Schedule C instructions for details.		, ·		
1 Dues, assessments and similar amounts from members		1		
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of poli				
expenses for which the section 527(f) tax was paid).				
- Command orange		0.		
a Current year		2a		
a Current year b Carryover from last year				
b Carryover from last year	++++++	2b		
b Carryover from last year	***************************************	2b		
b Carryover from last year c Total	•••••••	2b		
 b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 	cess	2b		
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the ex	cess political	2b		
 b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exdoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) 	cess political	2b 2c 3		
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information	cess	2b 2c 3		
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the line and complete this part to provide the line and complete this part to provide the line and complete this part to pr	cess	2b 2c 3	, complete t	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information.	cess	2b 2c 3	, complete t	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and complete this part to provide the line and complete this part to provide the line and complete this part to provide the line and complete this part to pr	cess	2b 2c 3	, complete t	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES:	political nd Part II-B,	2b 2c 3 3 4 5	· .	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information.	political nd Part II-B,	2b 2c 3 3 4 5	· .	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: CHATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPE	nd Part II-B,	2b 2c 3 3 4 5 5	<i>Y</i>	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES:	nd Part II-B,	2b 2c 3 3 4 5 5	<i>Y</i>	his part
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: CHATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDENT MADE TO AN ORGANIZATION THAT ADVOCATES IN SUPPLYMENT MADE TO AN ORGANIZATION THAT ADVOCATES	nd Part II-B,	2b 2c 3 3 4 5 5 4 5	AL.	
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: CHATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPE	nd Part II-B,	2b 2c 3 3 4 5 5 4 5	AL.	
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excees the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: CHATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATED PAYMENT MADE TO AN ORGANIZATION THAT ADVOCATES IN SUBSECTIONAL DEVELOPMENT. EFFORTS ARE FOCUSED ON RESOURCE.	nd Part II-B, NSE THE PPORT C	2b 2c 3 3 4 5 5 4 5 5 4 5 5	AL.	
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: CHATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDENT MADE TO AN ORGANIZATION THAT ADVOCATES IN SUPPLYMENT MADE TO AN ORGANIZATION THAT ADVOCATES	nd Part II-B, NSE THE PPORT C	2b 2c 3 3 4 5 5 4 5 5 4 5 5	AL.	
b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excees the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditure next year? 5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) Part IV Supplemental Information Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a for any additional information. PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: CHATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATHAM UNIVERSITY INDIRECTLY INCURRED LOBBYING EXPENDATED PAYMENT MADE TO AN ORGANIZATION THAT ADVOCATES IN SUBSECTIONAL DEVELOPMENT. EFFORTS ARE FOCUSED ON RESOURCE.	nd Part II-B, PPORT CO CES AND	2b 2c 3 3 4 5 5 5 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	AL SLATIVI	

Schedule C (Form 990 or 990-EZ) 2008 CHATHAM UNIVERSITY Supplemental Information (continued)	25-0717890 Page 4
·	
ACTIVITY.	

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

Pa	rt I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in		ed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of	or donor advisor or other impermissible priv	rate benefit? Yes No
Pa	rt II Conservation Easements. Complete if the or		
1	Purpose(s) of conservation easements held by the organization	ion (check all that apply).	
	Preservation of land for public use (e.g., recreation or p	oleasure) Preservation of an hist	orically important land area
	Protection of natural habitat	Preservation of certifie	d historic structure
	Preservation of open space		
2	Complete lines 2a-2d if the organization held a qualified cons	servation contribution in the form of a cons	ervation easement on the last day
	of the tax year.		
			Held at the End of the Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		
c			
d	Number of conservation easements included in (c) acquired	after 8/17/06	2d
3	Number of conservation easements modified, transferred, re		
	year ▶		
4	Number of states where property subject to conservation ea	sement is located >	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, violations, an	d
	enforcement of the conservation easements it holds?		Yes No
6	Staff or volunteer hours devoted to monitoring, inspecting, a		
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing easements during the year > \$	
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170(h	1)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIV, describe how the organization reports conservati	ion easements in its revenue and expense :	statement, and balance sheet, and
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes th	ne organization's accounting for
	conservation easements.		<u> </u>
Pai	t III Organizations Maintaining Collections o	f Art, Historical Treasures, or Ot	her Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116, no	t to report in its revenue statement and bal	lance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed	ducation, or research in furtherance of pub	lic service, provide, in Part XIV, the text of
	the footnote to its financial statements that describes these i	items.	
b	If the organization elected, as permitted under SFAS 116, to	report in its revenue statement and balanc	e sheet works of art, historical treasures,
	or other similar assets held for public exhibition, education, o	r research in furtherance of public service,	provide the following amounts relating to
	these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical tre-		
	the following amounts required to be reported under SFAS 1	16 relating to these items:	
а	Revenues included in Form 990, Part VIII, line 1		> \$
b	Assets included in Form 990, Part X		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2008

Schedule D (Form 990) 2008

90,719,278.

Total. Add lines 1a-1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c).)

Contact Column C	Part VII Investments - Other Securities. Some (a) Description of security or category	(b) Book value	(c)	Method of valua	
Color Colo	(including name of security)		Cost of	end-or-year man	et value
ALTERNATIVE INVESTMENTS 5,650,873. BND-OF-YEAR MARKET VALUE BEDGE FUNDS 9,410,833. BND-OF-YEAR MARKET VALUE BEDGE FUNDS BND-OF-YEAR MARKET VALUE BEDGE FUNDS BND-OF-YEAR MARKET VALUE BEDGE FUNDS BND-OF-YEAR MARKET VALUE BEDGE FUNDS BND-OF-YEAR MARKET VALUE BEDGE FUNDS BND-OF-YEAR MARKET VALUE BEDGE FUNDS BND-OF-YEAR MARKET VALUE BND-OF-YEAR MARKET BN					
ALTERNATIVE INVESTMENTS 5,650,873. BND-OF-YEAR MARKET VALUE BEDGE PUNDS 9,410,833. BND-OF-YEAR MARKET VALUE REAL ESTATE INVESTMENT FUND 301,050. END-OF-YEAR MARKET VALUE STATE INVESTMENT FUND 301,050. END-OF-YEAR MARKET VALUE STATE INVESTMENT FUND 15,362,756. [c) Market equal Form 990, Part X, cot (6) line 12.]					
HEDGE FUNDS 9,410,833, END-OF-YEAR MARKET VALUE REAL ESTATE INVESTMENT FUND 301,050. END-OF-YEAR MARKET VALUE [out., (Col (b) should squal Form 990, Part X, col (6) line 12.) 15,362,756. Part VIII Investments - Program Related. See Form 990, Part X, line 13. (a) Description of investment type (b) Book value Cost or end-of-year market value Outlier Assets. See Form 990, Part X, col (6) line 13.)		5 650 873	END-OF-YEA	R MARKET	VALUE
Total. (Col (b) should equal Form 990, Part X, col (B) line 12.) Total. (Col (b) should equal Form 990, Part X, col (B) line 13.) Total. (Col (b) should equal Form 990, Part X, col (B) line 13.) Total. (Col (b) should equal Form 990, Part X, col (B) line 13.) Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value (c) Method of valuation: Cost or end-of-year market value (c) Method of valuation: Cost or end-of-year market value (d) Book value (e) Method of valuation: Cost or end-of-year market value (e) Book value (f) Book value (o) Book va					
Total. (Col (b) should equal Form 990, Part X, col (B) line 12.) Part VIII Investments - Program Related. See Form 990, Part X line 13.		301.050.			
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (c) Method of valuation: Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (c) Method of valuation: Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (c) Method of valuation: Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (a) Description of investment type (b) Book value Cost or end-of-year market value otal. (Col (b) should equal Form 990, Part X, col (B) line 13.) Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value otal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount ederal income taxes PUNDS HELD FOR OTHERS 1.2,249. 2.581,806.					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (c) Method of valuation: Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (c) Method of valuation: Cost or end-of-year market value	otal. (Col (b) should equal Form 990, Part X, col (B) line 12.)	15,362,756.			
Cost or end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value (b) Book value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (b) Book value Cott of end-of-year market value (c) Book value Cott of end-of-year mark			3.		
Total. (Column (b) should equal Form 990, Part X, col (B) line 13.) ▶ Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) should equal Form 990, Part X col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount education of liability (c) Amount education of liabili	(a) Description of investment type	(b) Book value			
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.			Cost or	end-of-year man	et value
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					-
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Otal. (Column (b) should equal Form 990, Part X, col (B) line 15.)					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Cotal. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.				-	
(a) Description (b) Book value Total. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Ederal income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Total. (Column (b) should equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount rederal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.				1	(h) Book value
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.	(E)	, becompain			(4)
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.				İ	
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.		· · · · · · · · · · · · · · · · · · ·			
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Federal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.					
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Gederal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.				-	
Part X Other Liabilities. See Form 990, Part X, line 25. (a) Description of liability (b) Amount Gederal income taxes PUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.	otal (Column (h) should equal Form 990, Part X, col (R) i	line 15)		>	
(a) Description of liability (b) Amount Federal Income taxes FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.			***************************************		
FUNDS HELD FOR OTHERS 12,249. CAPITAL LEASE OBLIGATION 2,681,806.	(a) Description of liability		(b) Amount		
CAPITAL LEASE OBLIGATION 2,681,806.	ederal income taxes				
	UNDS HELD FOR OTHERS		12,249.		
	CAPITAL LEASE OBLIGATION		2,681,806.		
			ŀ		•
0.004.000					
otal. (Column (b) should equal Form 990, Part X, col (B) line 25.)					

under FIN 48. 832053 12-23-08

832054 12-23-08 REFLECTED IN THE FINANCIAL STATEMENTS.

PART III, LINE 4: THE UNIVERSITY'S COLLECTIONS INCLUDE PAINTINGS,

PRINTS, PHOTOGRAPHS, SCULPTURES, DRAWINGS AND WATERCOLORS, AND DECORATIVE

ARTS. THESE ITEMS ARE HELD FOR EDUCATIONAL, RESEARCH, SCIENTIFIC AND

CURATORIAL PURPOSES. THE UNIVERSITY IS HOME TO THE OLKES COLLECTION OF

AFRICAN ART, ONE OF THE MOST SIGNIFICANT COLLECTIONS OF AFRICAN TRIBAL ART

IN THE TRI-STATE REGION.

PART V, LINE 4: THE INTENDED USE OF THE ENDOWMENT IS TO SUPPORT THE

MISSION OF THE UNIVERSITY. ENDOWMENT ASSETS INCLUDE THOSE ASSETS OF

DONOR-RESTRICTED FUNDS THAT THE UNIVERSITY MUST HOLD IN PERPETUITY OR FOR

A DONOR SPECIFIED PERIOD. THE UNIVERSITY'S OBJECTIVE IS TO MAINTAIN THE

PURCHASING POWER OF THE ENDOWMENT ASSETS HELD IN PERPETUITY, AS WELL AS TO

PROVIDE REAL GROWTH THROUGH NEW GIFTS AND INVESTMENT RETURN, WHILE

PROVIDING A DEPENDABLE SOURCE OF INCOME FOR THE UNIVERSITY FOR CURRENT

OPERATION.

PART X: IN 2006, THE FASB ISSUED INTERPRETATION NO. 48,

ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES: AN INTERPRETATION OF FASB

STATEMENT NO. 109 (FIN 48), WHICH CLARIFIES THE ACCOUNTING FOR UNCERTAINTY

IN INCOME TAXES RECOGNIZED IN AN ENTITY'S FINANCIAL STATEMENTS IN

ACCORDANCE WITH FASB STATEMENT NO. 109, ACCOUNTING FOR INCOME TAXES. FIN

48 PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT PRINCIPLES FOR

FINANCIAL STATEMENT DISCLOSURE OF TAX POSITIONS TAKEN OR EXPECTED TO BE

TAKEN ON A TAX RETURN. FIN 48 IS EFFECTIVE FOR FISCAL YEARS BEGINNING

AFTER DECEMBER 15, 2008. THE UNIVERSITY HAS ADOPTED FIN 48 WITHOUT

MATERIAL IMPACT TO THE FINANCIAL STATEMENTS.

Schedule D (Form 990) 2008

Part XIV Supplemental Information (continued)	25-0/1/090 Page 5
Part XIV Supplemental Information (continued)	
PART XI, LINE 8 - OTHER ADJUSTMENTS:	
UNREALIZED LOSS ON INVESTMENT SECURITIES - (\$13,836,773)	
DADE VIT I IND 4D OBURD ADTHUMBISHO.	
PART XII, LINE 4B - OTHER ADJUSTMENTS:	
RENTAL EXPENSES (\$2,394,007)	
STUDENT SCHOLARSHIPS \$8,887,224	
	•
PART XIII, LINE 2D - OTHER ADJUSTMENTS:	
IIICI AILI, BIRB 2D OIRBRIDOODIRBRIDO	I a de la compansa de
RENTAL EXPENSES \$2,394,007	
DADE WITT TIME AD OWNED ADTHOUGHDING	
PART XIII, LINE 4B - OTHER ADJUSTMENTS:	
STUDENT SCHOLARSHIPS \$8,887,224	
DIODHI Denominate Populati	

SCHEDULE E

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Schools

➤ To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

▶ Attach to Form 990 or Form 990-EZ.

2008 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

			YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws,			
	other governing instrument, or in a resolution of its governing body?	1_1_	X	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures,			
	catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	Х	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the			•
	period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes			•
	the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain	3	Х	
	THE NONDISCRIMINATORY POLICY IS REFERENCED IN PRINT DOCUMENTS			
	AND IS PROMINENTLY DISCLOSED ON THE UNIVERSITY'S WEB PAGE.			
4	Does the organization maintain the following?			
	Records indicating the racial composition of the student body, faculty, and administrative staff?	4a	X	
	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	X	
C	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student			
	admissions, programs, and scholarships?	4c	X	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	4d	Х	
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
5	Does the organization discriminate by race in any way with respect to:			
а	Students' rights or privileges?	5a		X
	Admissions policies?	5b		X
¢	Employment of faculty or administrative staff?	5c		X
d	Scholarships or other financial assistance?	5d		X
	Educational policies?	5e		X
	Use of facilities?	5f		X.
g	Athletic programs?	5g		_X_
	Other extracurricular activities?	5h		X
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
	Does the organization receive any financial aid or assistance from a governmental agency?	6a	_X_	
b	Has the organization's right to such aid ever been revoked or suspended?	6b		<u>X</u>
	If you answered "Yes" to either line 6a or line 6b, please explain using an attached statement. STATEMENT 1			
7	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of			
	Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	7	X	<u></u>

Schedule E (Form 990 or 990-EZ) 2008

Schedule F (Form 990)

Statement of Activities Outside the United States

Department of the Treasury

▶ Attach to Form 990. Complete if the organization answered "Yes" to

Internal Revenue Service		Form 990,	, Part IV, line 14b, line 15, or line 16.			Inspection
Name of the organization					Employer iden	tification number
CHATHAM UNIVERS	SITY				25-07178	390
		ctivities Ou	tside the United States. Comp	lete if the organ		
to Form 990, Par						
			ds to substantiate the amount of the g selection criteria used to award the gr			☑ Yes ☐ No
2 For grantmakers, Desc	cribe in Part IV th	e organization's	procedures for monitoring the use of	grant funds out	side the United S	States.
			Iditional space is needed.)	7		1074
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	is a prod describe	vity listed in (d) gram service, e specific type ce(s) in region	(f) Total expenditures in region
CENTRAL AMERICA AND THE CARIBBEAN		0	CHATHAM STUDY ABROAD PROGRAM	EDITCATIONAL	ACTIVITIES	83,566.
THE CANADDRAY	V			BOCKITONAL	ACITITIES	03,300.
SOUTH AMERICA	0	0	CHATHAM STUDY ABROAD PROGRAM	EDITO A TOMAT	ACTIVITIES	55,702.
			STUDENT STUDY ABROAD			
EUROPE	0	0	PROGRAM	EDUCATIONAL	, ACTIVITIES	35,725,

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2008

(i) Method of valuation (book, FMV, appraisal, other) Page 2 Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any (h) Description of non-cash assistance (g) Amount of non-cash assistance 25-0717890 of cash grant cash disbursement (f) Manner of (e) Amount recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 (d) Purpose of grant CHATHAM UNIVERSITY Use Schedule F-1 (Form 990) if additional space is needed. (c) Region (b) IRS code section and EIN (if applicable) Schedule F (Form 990) 2008 (a) Name of organization Part

Schedule F (Form 990) 2008

section 501(c)(3) equivalency letter Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a

Enter total number of other organizations or entities

က

Q

Schedule F (Form 990) 2008 CHATHAM UNIVERSITY

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Page 3

Use Schedule F-1 (Form 990) if additional space is needed.

(h) Method of valuation (book, FMV, appraisal, other)		-				Schedule F (Form 990) 2008
(g) Description of non-cash assistance						Sched
(f) Amount of non-cash assistance	C					
(e) Manner of cash disbursement						
(d) Amount of cash grant	35,725,					
(c) Number of recipients	ഗ					
(b) Region	EUROPE					
(a) Type of grant or assistance	SCHOLASTIC AND FINANCIAL AID					Primary and the state of the st

Schedule F (Form 990) 2008 CHATHAM UNIVERSITY 25-0717890 Page 4 Part IV Supplemental Information
Complete this part to provide the information required by Part I, line 2, and any other additional information.
SCHEDULE F, PART I, LINE 2: GRANT AND SCHOLARSHIP AWARDS REPRESENT
CONTINUOU DE LIANGERE DE LA LA LA LA LA LA LA LA LA LA LA LA LA
STUDENT FINANCIAL AID. AID MAY ONLY BE USED TO PAY EDUCATIONAL EXPENSES
ASSOCIATED WITH ATTENDANCE AT THE UNIVERSITY AND ALL AWARDS ARE POSTED
DIRECTLY TO THE STUDENTS REGISTRAR ACCOUNT.
DIRECTHI TO THE DIODENIO REGIDIRAR ACCOUNT:

SCHEDULE I Form 990)		Grants and	Grants and Other Assistance to Organizations,	to Organization	Ś		OMB No. 1545-0047 2008
Department of the Treasury Internal Revenue Service	Comp	► Complete if the organization	n answered "Yes," on F	" on Form 990, P n 990.	ganization answered "Yes," on Form 990, Part IV, lines 21 or 22.		Open to Public
Name of the organization CHATHAM	M UNIVERSITY			-		Emi	Employer identification number
Part I General Information on Grants and Assistance	ints and Assistance				William Company of the Company of th	· · · · · · · · · · · · · · · · · · ·	000171007
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	ords to substantiate th	e amount of the grants	or assistance, the	grantees' eligibilit	y for the grants or ass	stance, and the selection	
	r assistance?				******************************		X Yes No
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	's procedures for mon	itoring the use of grant	funds in the United	States.			
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any	ce to Governments an	d Organizations in the	United States. C	omplete if the org	anization answered "Y	es" on Form 990, Part IV, I	ine 21, for any
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1	than \$5,000. Check thi	s box if no one recipien	it received more th	an \$5,000. Use P	art IV and Schedule I-1	(Form 990) if additional space is needed	bace is needed
1 (a) Name and address of organization or government	tion (b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONFERENCE ON (, T.T.T.						
SUITE 1100 - PITTSBURGH, PA 152191811	25-0965213	501(0)(3)	11, 200	C		C AA	PROGRAM STIPPORT
					COMPARABLE SALES VIA INTERNET	PRO 55 COMPUTERS AND CHA	PROVIDE EQUIPMENT TO 55 COMPUTERS AND CHARITABLE ORGANIZATION
SATROBE, PA 15650	25-1124522	501(C)(3)	0	16,500,	AUCTION SITE	MONITORS	IN NEED
	:						
		:					
2 Enter total number of section 501(c)(3) and government organizations	c)(3) and government o	rganizations					2.
3 Enter total number of other organizations	ations	***************************************		***			0.
-HA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	Reduction Act Notice	, see the Instructions	for Form 990.				Schedule I (Form 990) 2008

Page 2 (f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed. LINE 2: GRANT AND SCHOLARSHIP AWARDS REPRESENT STUDENT Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. ASSOCIATED WITH ATTENDANCE AT THE UNIVERSITY AND ALL AWARDS ARE POSTED SUCH AID MAY ONLY BE USED TO PAY EDUCATIONAL EXPENSES (d) Amount of non-cash assistance 8 905 554 (c) Amount of cash grant 747 DIRECTLY TO THE STUDENTS REGISTRAR ACCOUNT (b) Number of recipients (a) Type of grant or assistance PART I, GRANTS AND SCHOLARSHIPS FINANCIAL AID. SCHEDULE I, Part III

25-0717890

CHATHAM UNIVERSITY

Schedule I (Form 990) 2008

33

Schedule I (Form 990) 2008

SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No. 1545-0047

2008

Open to Public Inspection

Internal Revenue Service

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

P	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel X Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	X Tax indemnification and gross-up payments X Health or social club dues or initiation fees			
	Discretionary spending account X Personal services (e.g., maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision			
	of all of the expenses described above? If "No," complete Part III to explain	. 1b	X	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	. 2	X	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			-
	X Compensation committee X Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation committee			
		1.1	٠.	ŀ
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
а	Receive a severance payment or change of control payment?	. 4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	. 4b	X	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	. 4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			ĺ
а	The organization?	. 5a		X
b	Any related organization?	. 5b		X
	If "Yes," to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			1
	The organization?			X
b	Any related organization?	. 6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			
7				
	not described in lines 5 and 6? If "Yes," describe in Part III	. 7		X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	. 8		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

- Professional Pro	(E	(B) Breakdown of W-2	V-2 and/or 1099-MISC compensation	C compensation	(0)	(0)	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	Deferred compensation	Nontaxable benefits	Total of columns (B)(i)-(D)	Compensation reported in prior Form 990 or Form 990-EZ
DR. ESTHER L. BARAZZONE	8 5	272,431.	0	38,212.	235,500.	25,595.	571,738.	0
	(E)	149,953.	0	9,520.	66,218.	12,453.	238,144.	0
WALTER B. FOWLER	(1)		.0	l I		0		0
	8	134,968.	0.	23,474.	82,636.	14,833.	255,911.	0.
LAURA S. ARMESTO	(1)		0		- 1		• 0	
	<u> </u>	130,663.	0.	18,106.	10,762.	15,346.	174,877.	
CAROL PATTON	€	0	0.	0.	0	0	0	
	Ξ	124,767.	0.	16,323.	14,025.	1,666.	156,781.	0
SHEILA GORGONIO	⊞	0	0.	0	• 0		0	0
	8							
	 (E							
	6							
	 :							
	5				The state of the s			
	Θ							
	<u> </u>							
	€							
	(j)							-
	(ii)							
	(I)							
	(ii)							
	(1)							
	(ii)							
	(1)							
TO CAPTURE STUDENTS	(1)							
	9							
	(ii)							
	€	-						

Page 3

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

PART I, LINE 1A: CERTAIN TAXABLE FRINGE BENEFITS HAVE BEEN GROSSED-UP AND PROPERLY REPORTED ON THE PRESIDENT'S FORM W-2. LINE 4B: THE UNIVERSITY PRESIDENT ESTHER BARAZZONE, THE UNIVERSITY'S ALL VICE PRESIDENT OF FINANCE AND ADMINISTRATION WALTER FOWLER, AND THE UNIVERSITY'S VICE PRESIDENT OF ACADEMIC AFFAIRS/DEAN LAURA ARMESTO, PARTICIPATE IN A SECTION 457(F) PLAN. PART I,

SCHEDULE J: SUPPLEMENTAL COMPENSATION INFORMATION

ESTHER BARAZZONE SERVES CHATHAM UNIVERSITY IN THE CAPACITY OF CHIEF DR. ADMINISTRATIVE AND EXECUTIVE OFFICER WITH THE TITLE OF PRESIDENT. BARAZZONE HAS SERVED THE UNIVERSITY FOR OVER 16 YEARS. DR.

FOR THE CONVENIENCE OF THE UNIVERSITY, AND REQUIRES THE PRESIDENT THE UNIVERSITY PROVIDES THE PRESIDENT WITH A PERSONAL RESIDENCE ON THE PROVIDED UNDER FEDERAL INCOME TAX LAW, NO AMOUNT OF TAXABLE INCOME IS AS TO USE THIS PERSONAL RESIDENCE AS A CONDITION OF HER EMPLOYMENT. CAMPUS,

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

REPORTED FOR THIS BENEFIT. THE ANNUAL RENTAL VALUE OF THE PROPERTY IS

VALUE USED FOR PERSONAL LIVING PURPOSES IN SCHEDULE J, COLUMN D

\$49,111. THE UNIVERSITY HAS DISCLOSED THE PORTION OF THE PROPERTY'S RENTAL

LIFE IN ADDITION TO BASIC EMPLOYEE BENEFITS (SUCH AS HEALTH BENEFITS,

PART II INSURANCE, AND LONG-TERM CARE INSURANCE) REPORTED ON SCHEDULE J,

COLUMN (D), THE PRESIDENT WAS CREDITED WITH CONTRIBUTIONS FROM THE

THESE UNIVERSITY TO TWO NONQUALIFIED DEFERRED COMPENSATION PLANS. CONTRIBUTIONS, WHICH ARE INCLUDED IN THE AGGREGATE AMOUNT REPORTED IN

COLUMN (C), WERE \$15,500 TO A SECTION 457(B) PLAN AND \$197,000 TO A SECTION

IT SHOULD BE NOTED THAT THE AMOUNT CONTRIBUTED TO THE SECTION 457(F) PLAN.

457(F) PLAN IS SUBJECT TO SUBSTANTIAL RESTRICTIONS AND WILL BE PAID TO THE

IF AT ALL, ONLY IF THE PRESIDENT MEETS SUBSTANTIAL FUTURE PRESIDENT

THE IF EVER, UNTIL THOSE REQUIREMENTS ARE SATISFIED, SERVICE REQUIREMENTS.

IT SHOULD ALSO BE NOTED THAT PRESIDENT IS NOT ENTITLED TO THIS AMOUNT. THESE SUPPLEMENTAL RETIREMENT BENEFITS ARE PART OF A RETIREMENT PROGRAM

THAT PROVIDES A MODEST LEVEL OF RETIREMENT INCOME FOR ALL YEARS OF SERVICE

ANY RETIREMENT BENEFITS THAT THE PRESIDENT PROVIDES TO THE UNIVERSITY.

THAT ARE EVENTUALLY PAID SHOULD BE VIEWED AS APPLYING TO THE ENTIRE LENGTH

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

OF THE PRESIDENT'S SERVICE TO THE UNIVERSITY.

AMOUNTS REPORTED IN COLUMN (B)(III) INCLUDE INTERNAL REVENUE CODE SECTION

132 BENEFITS PROVIDED BY THE UNIVERSITY TO THE PRESIDENT, CONSISTING OF THE

VALUE OF PERSONAL USE OF A UNIVERSITY-PROVIDED AUTOMOBILE, FINANCIAL

CONSULTING SERVICES AND MINOR BENEFITS AS WELL AS THE PRESIDENT'S ELECTIVE

DEFERRALS TO THE 403(B) PLAN. THE UNIVERSITY DOES NOT PROVIDE THE PRESIDENT

WITH AN EXPENSE ACCOUNT FOR PERSONAL USE.

MS. PATTON IS COMPENSATED FOR HER SERVICES AS DIRECTOR OF NURSING PROGRAMS

IN ADDITION TO COMPENSATION FOR TEACHING OVERLOAD COURSES.

IN ADDITION FOR TEACHING SERVICES, MR. VIEHLAND RECEIVED COMPENSATION FOR

SERVICES PERFORMED AS THE CHAIR OF THE SCIENCE DIVISION, SERVICES PERFORMED

IN CONJUNCTION WITH AN NSF GRANT, AND FOR SERVICES PERFORMED IN CONNECTION

WITH TEACHING AN OVERLOAD COURSE.

MS. RIEBE IS COMPENSATED FOR HER SERVICES AS EXECUTIVE DIRECTOR OF BUSINESS

PROGRAMS AND DIRECTOR OF THE CENTER FOR WOMEN ENTREPRENEURS.

Schedule J (Form 990) 2008

38

SCHEDULE J-2

(Form 990)

Continuation Sheet for Form 990

2008
Open to Public

Department of the Treasury Internal Revenue Service Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Inspection

Name of the Organization CHATHAM IINTVERSITY

Employer Identification number 25-0717890

CHATHAM I									25-071	
Part I Continuation of Officers, D	irectors, Tr	ันร	tee	s, K	ſеу	En	plq	yees, and Highes	t Compensated	Employees
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and Title	Average			Pos	ition			Reportable	Reportable	Estimated
	hours	(c	heci	k all	that	app	ily)	compensation	compensation	amount of
	per							from	from related	other
	week	_	ľ			loyee		the .	organizations	compensation
		활				E B		organization (W-2/1099-MISC)	(W·2/1099-MISC)	from the organization
		50.0	ee	İ		sated		(44-2/1099-14150)		and related
		raste	nstitutional trustee	l	99	npeu				organizations
		ig	tona	_	yoldu	stcor	,,,			019411124110110
		ndividual trustee or director	nstitu	Officer	Key employee	High est compensated employee	Former	•		
MARY B. TEMPLETON ESQ.							 			
TREASURER	2.20	v		Х			Ì	0.	0.	0.
W. DUFF MCCRADY	2.20	^		^				0.	<u>U•</u>	V•
	2 00	4,		٧,				ا م ا	0	^
SECRETARY	2.80	A	 	X				0.	0.	0.
DR. ESTHER L. BARAZZONE	HO 00				İ			210 642	0	061 005
PRESIDENT	70.00	X	-	X	ļ			310,643.	0.	261,095.
WALTER B. FOWLER			ļ						_	
VP-FINANCE & ADMIN	60.00	ļ	ļ	X	ļ			159,473.	0.	78,671.
LAURA S. ARMESTO	Ī	ŀ	ŀ							
VP ACADEMIC AFFAIRS	60.00				Х			158,442.	0.	97,469.
CAROL PATTON]									
DIR NURSING PROGRAMS	40.00		ļ			X		148,769.	0.	26,108.
LARRY A. VIEHLAND	1									
CHAIR SCIENCE DIV	40.00		ŀ			X		120,707.	0.	26,096.
MARY RIEBE										
DIR WOMENS ENT/DIR BUS	40.00					X		119,814.	0.	17,297.
PATRICIA A. DOWNEY										
PROF/DIR PHY THERAPY	50.00					x		116,420.	0.	20,374.
SHEILA GORGONIO										
VP OF UNIV ADVANCEMT	60.00					x		141,090.	0.	15,691.
71 01 01,11 110 111,00111	- 00.00									
		<u> </u>								
		·····		-						
						Ì		·		
									· · · · · · · · · · · · · · · · · · ·	
						}				
			├				_			
									,	
		<u> </u>				-				
		ļ								
			L	L		<u> </u>				

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Department of the Treasury Internal Revenue Service SCHEDULEK (Form 990)

Supplemental Information on Tax-Exempt Bonds

Open to Public Inspection

OMB No. 1545-0047

(h) On behalf Employer identification number ž × × ٥ ŝ Yes 25-0717890 ш ш Yes (g) Defeased Yes å × × Yes Š ŝ CERTA CERTA (f) Description of purpose Δ Δ 10,000,000 RENOVATION OF Yes Yes 10 000 000 RENOVATION OF Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information on Schedule O (Form 990). PURCHASE AND PURCHASE AND ŝ No O O CONTINUATIONS Yes Yes (e) Issue price ŝ ٥ Ω ω 09/29/08 09/29/08 (d) Date issued 882727 12-18-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Fdfd 990. (F) Yes Yes O FOR COLUMN 운 ŝ 25-1448115NONEAVAIL 25-1448115NONEAVAIL (c) CUSIP# < Υes Yes SEE SCHEDULE (b) Issuer EIN Are there any lease arrangements with respect to the financed ************************** Were the bonds issued as part of a current refunding issue? Was the organization a partner in a partnership, or a member CHATHAM UNIVERSITY Does the organization maintain adequate books and records of an LLC, which owned property financed by tax-exempt Were the bonds issued as part of an advance refunding property which may result in private business use? Has the final allocation of proceeds been made? Part III Private Business Use (Optional for 2008) Proceeds in refunding or defeasance escrows Working capital expenditures from proceeds to support the final allocation of proceeds? A DEVELOPMENT AUTHORITY MCKEESPORT INDUSTRIAL MCKEESPORT INDUSTRIAL B DEVELOPMENT AUTHORITY Bond Issues (Reguired for 2008) Capital expenditures from proceeds Proceeds (Optional for 2008) Gross proceeds in reserve funds Total proceeds of issue Issuance costs from proceeds Year of substantial completion (a) Issuer name Other unspent proceeds Name of the organization bonds? issue? Part II Part 1 = Q ٥ က 4 S O 6 ST. O Δ

SCHEDULE M (Form 990)

NonCash Contributions

► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30.

2008 Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990.

CHATHAM UNIVERSITY Employer identification number 25-0717890

Pa	πι ιγρ	es of Property										
			(a)	(b)	(c)				(d)			
			Check if applicable	Number of	Revenues reporte Form 990, Part VIII,			Meti	nod of dete revenue		9	
			applicable	Continuations	roini 990, rait viii,	mic ig			Teveride			
1	Art - Works	of art										
2	Art · Histori	cal treasures										
3	Art · Fractio	nal interests										
4	Books and	publications										
5	Clothing an	d household goods										
6	Cars and of	ther vehicles										
7	Boats and	planes										
8	Intellectual	property								· · · · · · · · · · · · · · · · · · ·		
9	Securities -	Publicly traded	X	18	89,	844.	AVG	MKT	VALUE	AT	GI	FT_
10	Securities -	Closely held stock										
11	Securities -	Partnership, LLC, or										
	trust interes	sts										
12		Miscellaneous										
13	Qualified co	onservation contribution										
	(historic str	uctures)										
14	Qualified co	onservation contribution (other)										
15	Real estate	- Residential										······································
16	Real estate	- Commercial										
17	Real estate	- Other										
18									······································			
19		tory					,					
20		medical supplies	f									
21	Taxidermy											
22	Historical a	rtifacts										
23	Scientific sp	pecimens										
24		al artifacts										
25	Other 🕨	()										
26	Other 🕨	()										
27	Other 🕨	()										
28	Other 🕨	(•									
29	Number of I	Forms 8283 received by the organ	ization durin	g the tax year:	for contributions	1						
	for which th	e organization completed Form 82	283, Part IV,	Donee Acknow	/ledgment	29					0	
											Yes	No
30a	During the y	year, did the organization receive t	oy contribution	n any propert	y reported in Part I, li	nes 1-2	3 that it	must h	old for			İ
	at least thre	e years from the date of the initial	contribution	, and which is	not required to be us	sed for e	xempt	purpose	s for			ł
	the entire h	olding period?								30a		_X_
b		scribe the arrangement in Part II.										
31	Does the or	ganization have a gift acceptance	policy that r	equires the rev	iew of any non⋅stand	ard con	tributic	ns?		31	X	
32a	Does the or	ganization hire or use third parties	or related or	ganizations to	solicit, process, or s	ell nonc	ash					
	contribution	s?						,		32a	Х	
b		scribe in Part II.										į
33	If the organi	ization did not report revenues in o	column (c) fo	r a type of prop	perty for which colun	nn (a) is	checke	ed,				Í
	describe in	Part II.										L
_HA	For Priva	cy Act and Paperwork Reduction	n Act Notice	, see the Instr	uctions for Form 99	90.		S	chedule M	(Form	990):	2008

832141 03-11-09

Schedule M (Form Part II Sup	990) pler	nental I	nforma	ation. C	omblet	te this pa	rt to pr	ovide the	inform	ation require	ed by Pa			o, 32b, and 33.	Page
Also	comp	olete this p	art for a	ny additio	nal inf	ormation.	•								
SCHEDULE 1	М,	LINE	32B:	THE	UN	IVERS	ITY	USES	AN	UNREL.	ATED	THI	RD	PARTY	
FINANCIAL	SE	ERVIC	ES BR	OKERA	AGE	FIRM	ТО	SELL	PUI	BLICLY	TRAI	ED	SEC	CURITIES.	

						•									
			····												
						.									
	· · · · · · · · · · · · · · · · · · ·														•••
					····										
										•					
												, , , , , , ,			
			***************************************									•			
									· · · · ·						

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

Schedule O (Form 990) 2008

832211 12-18-08

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

PROVIDES AN OPPORTUNITY FOR STUDENTS TO BETTER THEMSELVES THROUGH MANY
PROGRAMS AND SERVICES.
LIBRARY SERVICES: THE JENNIE KING MELLON LIBRARY HAS ADDED NEW
RESOURCES THAT SUPPORT THE LEARNING AND TEACHING MISSION OF CHATHAM
UNIVERSITY, INCLUDING A NUMBER OF FULL-TEXT JOURNAL DATABASES. THE
LIBRARY STAFF CONTINUES TO DEVOTE SIGNIFICANT AMOUNTS OF TIME TO
RESEARCH CONSULTATIONS. THE ARCHIVE COLLECTION HAS BENEFITED FROM
ENDOWED SUPPORT AND INCREASED STAFF HOURS TO AID IN DOCUMENTATION,
ORGANIZATION, AND PRESERVATION.
FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS THE UNIVERSITY IS HOME TO THE OLKES COLLECTION OF AFRICAN ART, ONE OF THE MOST SIGNIFICANT COLLECTIONS OF AFRICAN TRIBAL ART IN THE TRI-STATE REGION.
THE UNIVERSITY HOSTS NUMEROUS EVENTS ON CAMPUS INCLUDING:
ENTREPRENEURSHIP PROGRAMS FOR WOMEN, SPONSORED BY THE CENTER FOR
WOMEN'S ENTREPRENEURSHIP; NATIONAL GIRLS AND WOMEN IN SPORTS DAY;
HILLMAN DISTINGUISHED LECTURE SERIES; RACHEL CARSON DAY FOR STUDENTS
GRADES 6-12; READY TO BE HEARD: ADVOCACY TRAINING FOR WOMEN; WESTERN
PENNSYLVANIA GARDENING AND LANDSCAPING SYMPOSIUM; WESTERN PA
UNDERGRADUATE PSYCHOLOGY CONFERENCE; AND A NUMBER OF GLOBAL FOCUS
EVENTS. VARIOUS PERFORMING AND VISUAL ARTS EVENTS HELD THROUGHOUT THE
ACADEMIC YEAR ARE FREE AND OPEN TO THE PUBLIC.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 832211 12-18-08

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

FORM 990, PART VI, SECTION A, LINE 7A: THE PRESIDENT OF THE ALUMNI

ASSOCIATION SHALL SERVE AS A TRUSTEE ON THE BOARD OF TRUSTEES. THIS

INDIVIDUAL IS ELECTED AS PRESIDENT OF THE ALUMNI ASSOCIATION BY THE MEMBERS

OF THE ALUMNI ASSOCIATION. THEREFORE, THE MEMBERS OF THE ALUMNI ASSOCIATION

HAVE THE ABILITY TO APPOINT ONE TRUSTEE TO THE BOARD OF TRUSTEES.

FORM 990, PART VI, SECTION A, LINE 10: THE FORM 990 IS REVIEWED BY SENIOR

FINANCIAL MANAGEMENT AND THE PRESIDENT IN DETAIL. THE FORM IS THEN

DISCUSSED AND REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD OF TRUSTEES.

FOLLOWING COMMITTEE LEVEL REVIEW, THE APPROVED FILING DOCUMENT IS PROVIDED

TO THE FULL MEMBERSHIP OF THE BOARD BEFORE ELECTRONIC SUBMISSION TO THE

INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C: ALL TRUSTEES SHALL DISCLOSE TO THE BOARD OF TRUSTEES ANY POSSIBLE CONFLICT OF INTERREST AT THE EARLIEST PRACTICAL TIME. FURTHERMORE, THE TRUSTEE SHALL ABSENT HERSELF OR HIMSELF FROM DISCUSSIONS OF, AND ABSTAIN FROM VOTING ON, SUCH MATTERS UNDER CONSIDERATION BY THE BOARD OF TRUSTEES OR ITS COMMITTEES. THE MINUTES OF SUCH MEETING SHALL REFLECT THAT A DISCLOSURE WAS MADE AND THAT THE TRUSTEE HAVING A CONFLICT, OR POSSIBLE CONFLICT, ABSTAINED FROM VOTING. ANY TRUSTEE WHO IS UNCERTAIN WHETHER A CONFLICT OF INTEREST MAY EXIST IN ANY MANNER MAY REQUEST THE BOARD OF TRUSTEES OR COMMITTEE TO RESOLVE THE QUESTION IN HER OR HIS ABSENCE BY MAJORITY VOTE. ANNUALLY, BOARD MEMBERS AND KEY EMPLOYEES SIGN A CONFLICT OF INTEREST DISCLOSURE FORM PROVIDED BY THE SIGNED FORM IS THEN FORWARDED TO THE THE SECRETARY OF THE BOARD.

PRESIDENT'S OFFICE AND THE FINANCE DEPARTMENT TO BE LOGGED AND FILED FOR

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2008

832211 12-18-08

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

CHATHAM UNIVERSITY

Employer identification number 25-0717890

REFERENCE. ANY IDENTIFIED CONFLICTS ARE IMMEDIATELY BROUGHT TO THE
ATTENTION OF THE EXECUTIVE COMMITTEE OF THE BOARD.
FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION IS DETERMINED BY THE
EXECUTIVE COMMITTEE OF THE BOARD OF TRUSTEES. THE EXECUTIVE COMMITTEE
DETERMINES AN APPROPRIATE MIX OF COMPARABLE DATA, EXPERTISE FROM OUTSIDE
CONSULTANTS AND SPECIFIC INSTITUTIONAL FACTORS IN MAKING A DETERMINATION OF
COMPENSATION FOR THE PRESIDENT AND KEY EMPLOYEES BOTH IN TERMS OF DOLLAR
AMOUNT AND STRUCTURE OF COMPENSATION AND BENEFITS. COMPENSATION DECISIONS
ARE CONTEMPORANEOUSLY DOCUMENTED BY AN INDEPENDENT BOARD AND COMPLY WITH
THE PROVISIONS OF IRC SECTION 4958.
FORM 990, PART VI, SECTION C, LINE 19: POLICIES, ORGANIZATIONAL DOCUMENTS
AND FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON REQUEST.
OVERSIGHT OF FINANCIAL STATEMENT AUDIT
THE UNIVERSITY HAS A COMMITTEE THAT ASSUMES THE RESPONSIBILITY FOR
OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND ITS SELECTION OF
THE INDEPENDENT ACCOUNTANT. THIS PROCESS HAS NOT CHANGED FROM THE
PRIOR YEAR.
SCHEDULE K, PART I, BOND ISSUES:
(A) ISSUER NAME: MCKEESPORT INDUSTRIAL DEVELOPMENT AUTHORITY
(F) DESCRIPTION OF PURPOSE:
PURCHASE AND RENOVATION OF CERTAIN REAL PROPERTY
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule 0 (Form 990) 2008

832211 12-18-08

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization CHATHAM UNIVERSITY		Employer identification number 25-0717890
		•
(A) ISSUER NAME: MCKEESPORT INDUSTR	IAL DEVELOPMENT A	UTHORITY
(F) DESCRIPTION OF PURPOSE:		
PURCHASE AND RENOVATION OF CERTAIN	REAL PROPERTY	
		The total section of the section of
		

Employer identification number Open to Public Inspection OMB No. 1545-0047 Direct controlling Direct controlling 25-0717890 entity N/A 509(A)(3) status (if section 501(c)(3)) End-of-year assets Public charity Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. 501(C)(3) Total income Exempt Code section 9 9 Related Organizations and Unrelated Partnerships Legal domicile (state or Legal domicile (state or foreign country) foreign country) <u>©</u> See separate instructions. PENNSYLVANIA INSIGHTS AND INFORMATION. PROVIDES A MEANS FOR Primary activity Primary activity SHARING RESOURCES, ê <u>@</u> CHATHAM UNIVERSITY Identification of Related Tax-Exempt Organizations PITTSBURGH COUNCIL ON HIGHER EDUCATION Identification of Disregarded Entities 23-7303727, 201 WOOD STREET, BOX 647 Name, address, and EIN Name, address, and EIN of related organization of disregarded entity PITTSBURGH, PA 15222 Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990) Part II Part

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Identification of Related Organizations Taxable as a Partnership

General or managing partner? (J)			(H) Percentage ownership				; 	990) 2008
Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)			(G) Share of end-of-year assets					Schedule R (Form 990) 2008
(H) Disproportionate allocations?	j		(F) Share of total eincome					Sch
(G) Share of end-of-year assets						-		
(F) Share of total income			Type of entity (C corp., S corp., or trust)					
L			(D) Direct controlling entity	:				
(E) Predominant income (related, investment, unrelated)			(C) Legal domicile C (state or foreign cocuntry)					
(D) Direct controlling entity		Trust	(B) Primary activity					67
(C) Legal domicile (state or foreign country)		rporation or	Priir					
(B) Primary activity		anizations Taxable as a Cor	7					
(A) Name, address, and EIN of related organization		Part IV Identification of Related Organizations Taxable as a Corporation or Trust	(A) Name, address, and EIN of related organization					832162 12-23-08

Part V Transactions With Related Organizations

Note. Complete line 1 if any entity is listed in Parts II III or IV	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		Yes	No No
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		12	×
b Gift, grant, or capital contribution to other organization(s)		10	×
c Gift, grant, or capital contribution from other organization(s)	· · · · · · · · · · · · · · · · · · ·	10	×
d Loans or loan guarantees to or for other organization(s)		7	×
e Loans or loan guarantees by other organization(s)			4 ×
			4
f Sale of assets to other organization(s)		#	×
		†	×
h Exchange of assets		£	×
i Lease of facilities, equipment, or other assets to other organization(s)		¥	×
Lease of facilities, equipment, or other assets from other organization(- 1 i	×
		¥	
Performance of services or membership or fundraising solicitations by other organization(s)		=	×
		1m	×
n Sharing of paid employees		ţ	×
		9	×
p Reimbursement paid by other organization for expenses		d.	×
			•
q Other transfer of cash or property to other organization(s)		1	×
r Other transfer of cash or property from other organization(s)		_	×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	ion thresholds.		
	·	<u>©</u> :	
Name of other organization(s)	iransaction type (a-r)	Amount involve	ס
(1)		:	
(2)			
(4)			
(9)			
(9)			
832163 12-23-08	Schedule	Schedule R (Form 990) 2008	2008

Page 4

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(A)	(B)	(0)	<u>(a)</u>	(E)	(3)	(9)	H
Name, address, and EIN of entity	Primary activity	Legal domicile	Are all partners section 501(c)(3)	Share of end-of-	ė n	Code V-UBI	ďΕ
		country)	Yes No	प्रवया वक्ष्यवाक	Yes No	of Schedule K-1 (Form 1065)	1 -
The second secon					1		
THE PROPERTY OF THE PROPERTY O							
The same of the sa							
THE STATE OF THE S							
The state of the s	The state of the s						
the state of the s							
professional to the first section of the first sect							
Provide the second seco							
- Annual Control of the Control of t							
The state of the s							
THE PARTY AND TH	770.000					100 marsh 100 ma	
Transport of the property of t							
The state of the s		Property of the Control of the Contr					
The state of the s							
THE PARTY OF THE P							
			*****		-	Schedule R (Form 990) 2008	n 990) 2008

SCHEDULE E GOVERNMENT FINANCIAL ASSISTANCE STATEMENT LINE 6

STATEMENT

1

THE UNIVERSITY RECEIVE FEDERAL, STATE AND LOCAL AID FOR STUDENTS TO COVER TUITION AND FEES AS WELL AS VARIOUS CONTRACTS WITH GOVERNMENT AGENCIES FOR THE PROVISION OF SPECIFIC SERVICES SUCH AS RESEARCH AND MH/MR MONITORING SERVICES.